



Transfer Instructions for Gifts of Appreciated Stocks or Securities

Thank you for considering a gift of publicly traded securities to Stupid Cancer! By donating your appreciated stock, mutual funds, ETFs, bonds, or any other type of security, you avoid paying capital gains tax on your gains and will receive a tax deduction to the fullest extent of the law. And our organization gets the full value of your generosity.

Stupid Cancer, a 501(c)3 nonprofit, is the leader in building the adolescent and young adult (AYA) cancer community, ending isolation, and making cancer suck less.

Our mailing address is:

40 Worth Street Suite 808

New York, NY 10013

Phone: 212-619-1040

Email: contact@stupidcancer.org

Electronic delivery of shares of stock is the most secure and efficient delivery process available.

Step 1: Notification of Donor Intent

Please notify us of your intent to make a gift of securities. Under SEC regulations, your broker may not tell us your name when making the transfer of stock from your account to **Stupid Cancer**. So that we may acknowledge your donation and provide documentation for your tax records, please advise **Stupid Cancer** of your generous contribution by providing:

- Your name and complete preferred address
- Name of stock or securities
- Number of shares or securities transferred
- Date of transfer request

If you would like your gift to be anonymous, simply let us know when notifying us of your gift, and your name will not appear in public recognition lists.

If this is in honor of or in memory of someone, please let us know as well by contacting us at development@stupidcancer.org



Step 2: Authorize your broker or financial agent to transfer shares to our brokerage account.

For securities delivered electronically, the following will help your broker facilitate an electronic transfer:

Stupid Cancer

Type of Asset	Delivery Instructions
Cash and all Security Types (from ACAT Member Firms)	Deliver via ACATS to: <ul style="list-style-type: none">• DTC #: 0141• FBO: Stupid Cancer, Inc - #2501-4758 Indicate partial ACAT transfer as a gift• Enter memo: Donor: (enter donor information)
DTC Eligible Securities (from Non- ACAT firms)	Deliver to: <ul style="list-style-type: none">• DTC #: 0141• FBO: FBO: Stupid Cancer, Inc - #2501-4758 Donor: (enter donor information)
Mutual Funds (from Non-ACAT eligible firms)	Request First Clearing to establish fund account for delivery to by: <ul style="list-style-type: none">• Send letter requesting fund account number to fax (844) 879-0941 Letter must include• Verbiage stating "THIS IS A GIFT" so this can be prioritized Request to "establish fund account for..."• The Charity Name – Stupid Cancer• The Charity Account Number – 2501-4758• Security Information: Share quantity, CUSIP, symbol and description Delivering firm contact name• Delivering firm contact phone number Delivering firm contact fax number Donor: (enter donor information)• Upon receipt of the request to establish a fund account, Account Transfers will request fund account and next day, fax fund account information to the contra firm.• Upon receipt of the shares, the mutual fund positions will be posted to the client account

If you have physical stock certificates, please contact us directly to make arrangements.

Questions? Please contact development@stupidcancer.org